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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re	Chapter 11
Motors Liquidation Company., et. al.	Case No. 09-50026 (REG)
Debtors.	Jointly Administered
/	

OBJECTION OF BMW GROUP TO DEBTORS' EIGHTH OMNIBUS MOTION PURSUANT TO 11 U.S.C. § 365 TO REJECT CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY

BMW Hybrid Technology Corp. ("BMW Group"), by its undersigned counsel, hereby files its objection to the Debtors' Eighth Omnibus Motion Pursuant to 11 U.S.C. § 365 to Reject Certain Executory Contracts and Unexpired Leases of Nonresidential Real Property [Doc. No. 4291] (the "Rejection Motion").

- 1. The Debtors seek to reject a "Sublease Agreement (Troy Technology Park)" with the BMW Group as identified as line item 4A in the Leases section of Exhibit A to the Rejection Motion.
- 2. The BMW Group is not a party to a "Sublease Agreement" with any of the Debtors.

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3. The BMW Group objects to the Rejection Motion as the Debtors are attempting to reject a contract that does not exist.

Conclusion

WHEREFORE, the BMW Group respectfully requests that the Court enter an Order: (i) denying the rejection of the "Sublease Agreement (Troy Technology Park)" with the BMW Group; and (ii) granting BMW Group such other and further relief as is appropriate.

Respectfully submitted by:

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Dated: October 30, 2009.